

T1-2009**Tuition, Education, and Textbooks Amounts****Schedule 11**

See line 323 in the guide for more information.

Only the student can complete this federal schedule and **attach** it to his or her return. Use it to:

- calculate your tuition, education, and textbook amounts;
- determine the amount available to transfer to a designated individual; and
- determine the unused amount, if any, available for you to carry forward to a future year.

Tuition, education, and textbook amounts claimed by the student for 2009

Unused federal tuition, education, and textbook amounts from your 2008 notice of assessment or notice of reassessment

Eligible tuition fees paid for 2009 **320** 2000.00 2 1**Education and textbook amount for 2008****Calculating your part-time amount:** Use columns B of Forms T2202, T2202A, TL11A, TL11B, and TL11C. **Do not include any month that is also included in column C.****Only one claim per month (maximum 12 months)****Education amount:**number of months from column B **12** x \$120 = **1440.00** 3**Textbook amount:**number of months from column B **12** x \$20 = **240.00** 4Add lines 3 and 4. = **1680.00** **321+** 1680.00 5**Calculating your full-time amount:** use column C of Forms T2202, T2202A, TL11A, TL11B, and TL11C.**only one claim per month (maximum 12 months)****Education amount:**number of months from column C x \$400 = **6****Textbook amount:**number of months from column C x \$65 = **7**Add lines 6 and 7. = **322+** 8Total 2009 tuition, education, and textbook amounts: add lines 2, 5, and 8 = **3680.00** **+** 3680.00 9Total available tuition, education, and textbook amounts: Add lines 1 and 9 = **3680.00** 10Taxable income from line 260 of your return **21950.00** 11Total of lines 1 to 19 of your Schedule 1 **- 23027.66** 12Line 11 minus line 12 (if negative, enter "0") = **13**

Unused tuition, education, and textbook amounts claimed for 2009:

Amount from line 1 or line 13, whichever is **less** **-** 14Line 13 minus line 14 = **15**

2009 tuition, education, and textbook amounts claimed for 2009:

Amount from line 9 or line 15, whichever is **less** **+** 16**Total tuition, education, and textbook amounts claimed for 2009:** Add lines 14 and 16**Enter this amount on line 323 of Schedule 1.** = **.00** 17**Transfer/Carryforward of unused amount**Amount from line 10 **3680.00** 18Amount from line 17 **-** 19**Total unused amount** Line 18 minus line 19 = **3680.00** 20

If you are transferring an amount to another individual, continue on line 21.

Otherwise, enter the amount from line 20 on line 25.Enter the amount from line 9; if it is more than \$5000 enter \$5000. **3680.00** 21Amount from line 16 **-** 22**Maximum transferable** Line 21 minus line 22 (if negative, enter "0") = **3680.00** 23

You can transfer all or part of the amount on line 23 to your spouse or common-law partner, or to your or your spouse's or common-law partner's parent or grandparent. To do this, you have to designate the individual on your Form T2202, T2202A, TL11A, TL11B, or TL11C and specify the federal amount that you are transferring to him or her. Enter the amount you are transferring on line 24 below.

Note: If your spouse or common-law partner is claiming an amount for you on line 303 or line 326 of his or her Schedule 1, you cannot transfer an amount to your or your spouse or common-law partner's parent or grandparent.**Federal amount transferred** (cannot be more than line 23) **327-** 2000.00 24**Unused federal amount available to carry forward to a future year** Line 20 minus line 24 = **1680.00** 25**The person claiming the transfer should not attach this schedule to his or her return.**

Ontario

Provincial Tuition and Education Amounts

Schedule ON(S11)

T1 General - 2009

Only the student must complete this schedule. Use it to:

- calculate your Ontario tuition and education amounts to claim on line 5856 of your Form ON428;
- determine the provincial amount available to transfer to another designated individual; and
- determine the unused Ontario amount, if any, available for you to carry forward to a future year.

Only the student attaches this schedule to his or her return.

Ontario tuition and education amounts claimed by the student for 2009

Ontario unused tuition and education amounts from your
2008 notice of assessment or notice of reassessment *

1

Eligible tuition fees paid for 2009

5914

2000.00 2

Education amount for 2009: Use columns B and C of forms T2202, T2202A, TL11A, TL11B, or TL11C; (only one claim per month, **maximum 12 months**)

Enter the number of months from Column **B**

(do not include any month that is also included in column C)

12 x \$143 = 5916 + 1716.00 3

Enter the number of months from Column **C**

x \$478 = 5918 + 4

Add lines 2, 3, and 4 Total 2009 tuition and education amounts = 3716.00 ►

+ 3716.00 5

Add lines 1 and 5 Total available tuition and education amounts = 3716.00 6

= 3716.00 6

Taxable income from line 260 of your return

21950.00 7

Total of lines 5804 to 5848 of your Form ON428

- 8

Line 7 minus line 8 (if negative, enter "0")

= 21950.00 9

Unused Ontario tuition and education amounts claimed for 2009:

Enter the amount from line 1 or line 9, whichever is **less**

- ►

10

Line 9 minus line 10

= 21950.00 11

2009 tuition and education amounts claimed for 2009:

Enter the amount from line 5 or line 11, whichever is **less**

+ 3716.00 12

Add lines 10 and 12.

**Ontario tuition and education amounts
claimed by the student for 2009**

= 3716.00 13

Enter this amount on line 5856 of your Form ON428.

Transfer/Carryforward of unused amount

Amount from line 6

3716.00 14

Amount from line 13

- 3716.00 15

Line 14 minus line 15

Total unused amount

= 16

If you are transferring an amount to another individual, continue on line 17.

otherwise, enter the amount from line 16 on line 21.

Enter the amount from line 5; if it is more than \$6,141 enter \$6,141

3716.00 17

Amount from line 12

- 3716.00 18

Line 17 minus line 18 (if negative enter "0")

Maximum transferable

= 19

You can transfer all or part of the amount on line 19 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the provincial amount** that you are transferring to him or her on Form T2202, T2202A, TL11A, TL11B, or TL11C. Enter the amount on line 20 below.

Note: If you have a spouse or common-law partner, special rules may apply. See line 5856 in the forms book.

Enter the amount you are transferring
(cannot be more than line 19)

Provincial amount transferred 5920 -

.00 20

Line 16 minus line 20

Unused provincial amount available to carry forward to a future year

= .00 21

The person claiming the transfer should not attach this schedule to his or her return.

* If you resided in another province or territory on December 31, 2008, you must enter on line 1 your unused provincial or territorial tuition and education amounts from your 2008 notice of assessment or notice of reassessment.

If you resided in Quebec on December 31, 2008, enter your unused federal tuition, education, and textbook amounts.